

## Exchange Traded Fund

### Lyxor ETF New Energy (GBP)

Lyxor ETF New Energy (GBP) is a French SICAV, UCITS compliant, listed and tradable on the London Stock Exchanges. It reflects the evolution of the World Alternative Energy Index<sub>CW</sub>.

### Exchange Traded Funds (ETFs)

ETFs are index-linked funds tradable in real time during market hours just like ordinary shares. The objective is simple: to replicate as closely as possible the performance of an index or of a selection of stocks. These products are easily accessible and flexible, making them the perfect tool for investors to implement their investment strategy.

### Lyxor Asset Management

December 2007

A wholly-owned subsidiary of Société Générale, Lyxor AM, management company of the Corporate Investment Banking arm of the group, manages EUR 72.6 billion and specialises in 3 businesses: Alternative Investment, Structured Funds, Index Tracking. The company is one of the top players of the European ETF industry with more than EUR 21.6 billion under management. Lyxor ETFs are listed on 9 Worldwide Stock Exchanges and reflect Equity, Bond and Commodity markets.

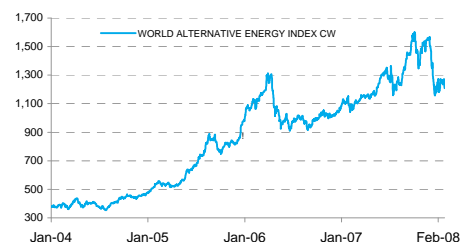
## ETF Data

Index	World Alternative Energy Index <sub>CW</sub>	
Legal Form	French SICAV	
Exchange	LSE	
First Listing	13th March 2008	
Currency	GBP	
Minimum Investment	1 unit (1/1000 of the index)	
Total Expense Ratio p.a.	0.60%	
Dividend frequency	Semi-annual	
NAV	GBP 2.42	
Asset Under Management	GBP 14.52 Million	
ISIN	FR0010542118	
SEDOL	B2PWZ21	
TIDM	LNEW	
	Reuters	Bloomberg
Code	LNEW.L	LNEW LN
UK Distributor Status	Yes	
SIPP / PEP / ISA Eligibility	Yes	

## Index

### Evolution

Source: Bloomberg, as at 29 February 2008



Yearly Performances	
2008 YTD	-21.98%
2007	52.52%
2006	20.87%
2005	81.61%
2004	36.86%

Rolling Performances	
1 year	10.97%
3 years	122.69%

Past performance is not indicative of future performance. The index performance shown is in the base currency of the index. Where this differs from the ETF trading currency, the resulting currency exposure is not hedged.

## Index Data

Exposure	World
Number of components	20
Currency	EUR
Bloomberg	.WAEXPC
Reuters	.WAEXPC

World Alternative Energy Index<sub>CW</sub> is a global cap-weighted index of 20 stocks active in the alternative energy area. The index is rebalanced every quarter and reviewed every 6 months. The complete construction methodology for the index is available on [www.sgindex.com](http://www.sgindex.com)

### Allocation

Source: Bloomberg, as at 29 February 2008

#### Countries

United States	23.57%
Germany	14.47%
Denmark	12.93%
Spain	10.75%
India	9.56%
Brazil	8.93%
Switzerland	8.48%
Norway	6.36%
China	1.90%
France	1.27%

### Top holdings

Source: Bloomberg, as at 29 February 2008

VESTAS WIND	12.93%
GAMESA	10.75%
FIRST SOLAR	10.00%
SUZLON ENERGY	9.56%
CEMIG PN	8.93%
VERBUND	8.48%
Q-CELLS	7.62%
SOLARWORLD	6.84%
RENEWABLE ENERGY	6.36%
SUNTECH POWER	5.85%
ITRON INC	5.05%
BYD COMPANY	1.90%
AMER SUPERCOND	1.46%
SAFT	1.27%
FUELCELL ENERGY	0.84%
BALLARD POWER	0.59%
CERES POWER	0.47%
ALTAIR NANOTECH	0.42%
PLUG POWER INC	0.37%
OSAKI ELECTRIC	0.29%



## Lyxor ETF New Energy (GBP)

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ETF Lyxor AM, based on the WORLD ALTERNATIVE ENERGY INDEXCW, is not proposed, guaranteed, sold or promoted by the Index Parties who n no way recommend whether or not it is advisable to invest.

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The complete prospectus of the Lyxor ETF New Energy (GBP) is downloadable on [lyxoretf.co.uk](http://lyxoretf.co.uk)

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ASSET MANAGEMENT

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