

**Exchange Traded Fund**

**ETF Data**

**Lyxor ETF Dow Jones Industrial Average<sup>SM</sup> (GBP)**

Lyxor ETF Dow Jones Industrial Average<sup>SM</sup> (GBP) is a French SICAV, UCITS compliant, listed and tradable on the London Stock Exchanges. It reflects the evolution of the Dow Jones Industrial Average<sup>SM</sup>.

**Exchange Traded Funds (ETFs)**

ETFs are index-linked funds tradable in real time during market hours just like ordinary shares. The objective is simple: to replicate as closely as possible the performance of an index or of a selection of stocks. These products are easily accessible and flexible, making them the perfect tool for investors to implement their investment strategy.

**Lyxor Asset Management**

December 2007

A wholly-owned subsidiary of Société Générale, Lyxor AM, management company of the Corporate Investment Banking arm of the group, manages EUR 72.6 billion and specialises in 3 businesses: Alternative Investment, Structured Funds, Index Tracking. The company is one of the top players of the European ETF industry with more than EUR 21.6 billion under management. Lyxor ETFs are listed on 9 Worldwide Stock Exchanges and reflect Equity, Bond and Commodity markets.

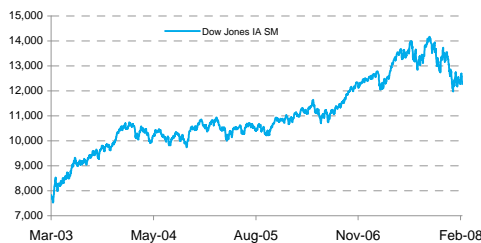
Index	Dow Jones Industrial Average <sup>SM</sup>	
Legal Form	French SICAV	
Exchange	LSE	
First Listing	13th March 2008	
Currency	GBP	
Minimum Investment	1 unit (1/1000 of the index)	
Total Expense Ratio p.a.	0.50%	
Dividend frequency	Semi-annual	
NAV	GBP 6.31	
Asset Under Management	GBP 20.19 Million	
ISIN	FR0010551622	
SEDOL	B2PWZH6	
TIDM	LIND	
	Reuters	Bloomberg
Code	LIND.L	LIND LN
UK Distributor Status	Yes	
SIPP / PEP / ISA Eligibility	Yes	

**Index**

**Index Data**

**Evolution**

Source: Bloomberg, as at 29 February 2008



Yearly Performances	
2008 YTD	-7.53%
2007	6.43%
2006	16.29%
2005	-0.61%
2004	3.15%

Rolling Performances	
1 year	-0.02%
3 years	13.93%
5 years	56.50%

Past performance is not indicative of future performance. The index performance shown is in the base currency of the index. Where this differs from the ETF trading currency, the resulting currency exposure is not hedged.

Exposure	USA
Number of components	30
Currency	USD
Bloomberg	INDU
Reuters	.DJIA

The Dow Jones Industrial Average<sup>SM</sup> is a price-weighted average of blue-chip stocks. The index covers all industries with the exception of Transportation and Utilities. As of February 2008, the Dow Jones Industrial Average<sup>SM</sup> had a total index market capitalization of USD 4.06 trillion. The index has been a widely followed indicator of the stock market since 1st October 1928. The complete construction methodology for the index is available on [www.dowjones.com](http://www.dowjones.com)

**Allocation**

Source: Bloomberg, as at 29 February 2008

**Sectors**

Industrial Goods & Services	22.32%
Technology	13.84%
Oil & Gas	11.50%
Health Care	8.51%
Banks	6.99%
Retail	5.11%
Telecommunications	4.70%
Personal & Household Goods	4.37%
Food & Beverage	3.86%
Travel & Leisure	3.60%
Insurance	3.09%
Chemicals	3.05%
Financial Services	2.84%
Basic Resources	2.53%
Media	2.14%
Automobiles & Parts	1.57%

**Top holdings**

Source: Bloomberg, as at 29 February 2008

Intl Business Machines Corp	(Technology)	7.53%
Chevron Corp	(Oil & Gas)	5.75%
Exxon Mobil Corp	(Oil & Gas)	5.75%
Boeing Co	(Ind Goods)	5.46%
3M Co	(Ind Goods)	5.20%
Caterpillar Inc	(Ind Goods)	4.78%
United Technologies Corp	(Ind Goods)	4.68%
Procter & Gamble Co	(Pers House)	4.37%
Johnson & Johnson	(Healthcare)	4.09%
Coca-Cola Co/The	(Food Bev)	3.86%
Mcdonald'S Corp	(Trav Leis)	3.60%
Wal-Mart Stores Inc	(Retail)	3.31%
Hewlett-Packard Co	(Technology)	3.18%
American International Group	(Insurance)	3.09%
Du Pont (E.I.) De Nemours	(Chemicals)	3.05%
Merck & Co. Inc.	(Healthcare)	2.94%
American Express Co	(Fin Services)	2.84%
Jpmorgan Chase & Co	(Banks)	2.73%
Bank Of America Corp	(Banks)	2.66%
Alcoa Inc	(Bas Res)	2.53%



## Lyxor ETF Dow Jones Industrial Average<sup>SM</sup> (GBP)

LYXOR ETF DOW JONES INDUSTRIAL AVERAGE<sup>SM</sup> (GBP) does not benefit in any manner whatsoever from the sponsoring, support, or promotion, and is not sold by Dow Jones.

Dow Jones does not grant any guarantee and do not make any commitment, whether explicit or implied, as to the income to be obtained by using the Dow Jones Industrial Average<sup>SM</sup> index (hereinafter the "Index") and/or the level at which is positioned said Index at any given moment or day or any other type. The Index is calculated by or on behalf of Dow Jones. Dow Jones shall not be held responsible (regardless of resulting from negligence or any other reason) for any error impacting the Index concerning whosoever and shall not be obliged to inform whosoever of any error impacting it.

Disclaimer: Past performance is not a guarantee of future returns. Lyxor ETFs are open-ended mutual investment funds established under French Law and approved by the Autorité des Marchés Financiers. The fund is UCIT III compliant and is recognised under S.264 of the Financial Services and Markets Act 2000 and may be promoted to retail investors in the UK. Any investment in Lyxor ETFs carries with it certain risks set out in the Prospectus which can be obtained at [www.lyxoretf.co.uk](http://www.lyxoretf.co.uk). Lyxor ETFs are not suitable for all investors, it is recommended that potential investors study the Prospectus and seek their own independent financial advice before making any decision to invest in Lyxor ETFs. Investors' capital is at risk. Issued by Société Générale London Branch.

The complete prospectus of the Lyxor ETF DOW JONES INDUSTRIAL AVERAGE<sup>SM</sup> (GBP) is downloadable on [lyxoretf.co.uk](http://lyxoretf.co.uk)

[www.lyxoretf.co.uk](http://www.lyxoretf.co.uk)

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**LYXOR**  
ASSET MANAGEMENT

SOCIETE GENERALE GROUP

Equity Country & Zone