

Rise of the Robots

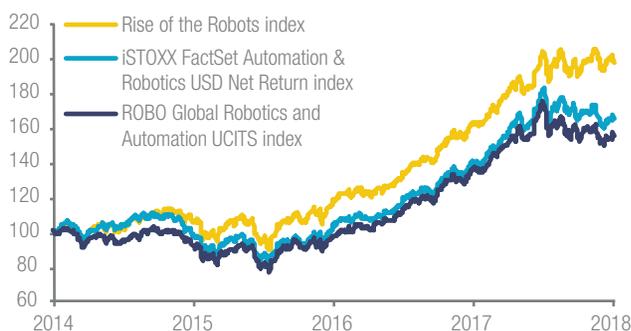
Investing in Robotics and Artificial Intelligence

Our ETF uses a bespoke industry classification to identify the next wave of robotics and AI champions. Tracking 150 companies – at least 50% more than other like-for-like products¹ – it allows access to more AI leaders, from more sectors, than anyone else.

How the index works

- ▶ Start with 210 global Robotics and AI companies, as defined by Societe Generale Thematic Research’s proprietary industry classification
- ▶ Score stocks according to three criteria:
 - ▶ Research & Development expenditure on net sales
 - ▶ Return on invested capital
 - ▶ 3-year sales growth
- ▶ Select and weight the top 150 stocks based on their overall Z-scores, subject to a minimum liquidity threshold
- ▶ Index rebalanced quarterly, reviewed annually

4yr index performance²



²Source: Lyxor International Asset Management, Bloomberg. Data as at 30/07/2018. Time period chosen based on oldest available Bloomberg data for Rise of the Robots index. Past performance is not a reliable indicator of future results.

3 reasons to consider our ETF



Balanced

The blend of robotics and AI helps future-proof your portfolio



Diversified

We look beyond Industrials & IT to capture change



Evolving

Industry expertise ensures our ETF won't get left behind

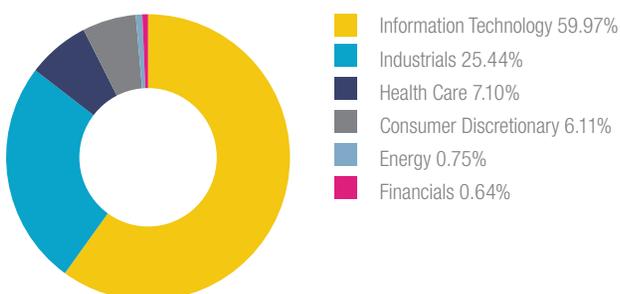
¹Source: Lyxor International Asset Management, as at 18/09/2018. Statement refers to European ETF market.

What you need to know³

Index and fund details	
Index name	Rise of the Robots index
Index currency	USD
# index holdings	150
Replication type	Synthetic
Total Expense Ratio	0.40%
ETF Bloomberg ticker	ROAI

³Source: Lyxor International Asset Management, as at 18/09/2018. TER correct as at 18/09/2018.

Sector breakdown⁴



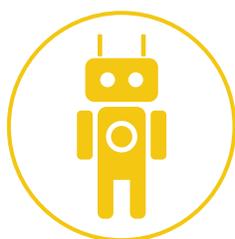
⁴Source: Lyxor International Asset Management, as at 20/06/2018.

Top 10 constituents⁴

Company name	Country	Stock weight
Facebook Inc	United States	1.11%
NVIDIA Corp	United States	1.05%
Intuit Inc	United States	1.01%
Cyberdyne Inc	Japan	0.99%
Global Unichip Corp	Taiwan	0.95%
Tencent Holdings Ltd	China	0.93%
Cadence Design Systems Inc	United States	0.92%
Mazor Robotics Ltd	Israel	0.91%
Alibaba Group Holding Ltd	China	0.91%
Cavium Inc	United States	0.90%
Total		9.68%

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Five things to know



Balanced

The blend of robotics and AI helps future-proof your portfolio



Diversified

We look beyond Industrials & IT to better capture change



Innovative

Industry expertise ensures our ETF won't get left behind



Future-proof

Align your portfolio with the technological megatrend



Low cost

Capture the Robotics and AI theme for just 0.40%⁵

⁵Source: Lyxor International Asset Management, as at 18/09/2018. TER correct as at 18/09/2018.

Knowing your risk

It is important for potential investors to evaluate the risks described below and in the fund prospectus on our website www.lyxoretf.com

Capital at risk

ETFs are tracking instruments: Their risk profile is similar to a direct investment in the Underlying Index. Investors' capital is fully at risk and investors may not get back the amount originally invested.

Replication risk

The fund objectives might not be reached due to unexpected events on the underlying markets which will impact the index calculation and the efficient fund replication.

Counterparty risk

With synthetic ETFs, investors are exposed to risks resulting from the use of an OTC swap with Société Générale. In-line with UCITS guidelines, the exposure to Société Générale cannot exceed 10% of the total fund assets. Physically replicated ETFs may have counterparty risk if they use a securities lending programme.

Important information

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Alternatively, some of the funds described in this document are either (i) French FCPs (fonds commun de placement) or (ii) sub-funds of Multi Units France a French SICAV, both the French FCPs and sub-funds of Multi Units France are incorporated under the French Law and approved by the French Autorité des marchés financiers. Each fund complies with the UCITS Directive (2009/65/CE), and has been approved by the French Autorité des marchés financiers. Société Générale and Lyxor AM recommend that investors read carefully the "risk factors" section of the product's prospectus and Key Investor Information Document (KIID). The prospectus and the KIID are available in French on the website of the AMF (www.amf-france.org). The prospectus in English and the KIID in the relevant local language (for all the countries referred to, in this document as a country in which a public offer of the product is authorised) are available free of charge on lyxoretf.com or upon request to client-services-etf@lyxor.com. The products are the object of market-making contracts, the purpose of which is to ensure the liquidity of the products on NYSE Euronext Paris, Deutsche Boerse (Xetra) and the London Stock Exchange, assuming normal market conditions and normally functioning computer systems. Units of a specific UCITS ETF managed by an asset manager and purchased on the secondary market cannot usually be sold directly back to the asset manager itself. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them. Updated composition of the product's investment portfolio is available on www.lyxoretf.com. In addition, the indicative net asset value is published on the Reuters and Bloomberg pages of the product, and might also be mentioned on the websites of the stock exchanges where the product is listed. Prior to investing in the product, investors should seek independent financial, tax, accounting and legal advice. It is each investor's responsibility to ascertain that it is authorised to subscribe, or invest into this product. This document together with the prospectus and/or more generally any information or documents with respect to or in connection with the Fund does

Underlying risk

The Underlying Index of a Lyxor ETF may be complex and volatile. For example, when investing in commodities, the Underlying Index is calculated with reference to commodity futures contracts exposing the investor to a liquidity risk linked to costs such as cost of carry and transportation. ETFs exposed to Emerging Markets carry a greater risk of potential loss than investment in Developed Markets as they are exposed to a wide range of unpredictable Emerging Market risks.

Currency risk

ETFs may be exposed to currency risk if the ETF is denominated in a currency different to that of the Underlying Index they are tracking. This means that exchange rate fluctuations could have a negative or positive effect on returns.

Liquidity risk

Liquidity is provided by registered market-makers on the respective stock exchange where the ETF is listed, including Société Générale. On exchange, liquidity may be limited as a result of a suspension in the underlying market represented by the Underlying Index tracked by the ETF; a failure in the systems of one of the relevant stock exchanges, or other market-maker systems; or an abnormal trading situation or event.

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